



**國泰君安國際**  
GUOTAI JUNAN INTERNATIONAL

**PRIVATE AND CONFIDENTIAL**

12 September 2018

**The Board of Directors**

**Qingdao West Coast Holdings (Internation) Limited**

44th Floor, Tsingdao Center,

No.8 Honghong Middle Road,

Shinan District, Qingdao, China

Dear Sirs,

**Re: Unconditional mandatory cash offer by Guotai Junan Securities (Hong Kong) Limited for and on behalf of Qingdao West Coast Holdings (Internation) Limited to acquire all the issued shares of Prosper Construction Holdings Limited (other than those already owned or agreed to be acquired by Qingdao West Coast Holdings (Internation) Limited and/or parties acting in concert with it)**

We refer to the composite offer and response document jointly issued by Qingdao West Coast Holdings (Internation) Limited and Prosper Construction Holdings Limited dated 12 September 2018 (the “**Composite Document**”). Terms used herein shall have the same meanings as those defined in the Composite Document unless the context otherwise requires.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Composite Document with the inclusion of our letter dated 12 September 2018 as set out in the section headed “Letter from Guotai Junan Capital” and references to our name and logo, in the form and context in which they are included.

We also consent to this letter and the letter referenced above being made available for public inspection as described in Appendix III and IV to the Composite Document.

Yours faithfully,

For and on behalf of  
**Guotai Junan Capital Limited**



Anthony Wong  
*Deputy General Manager*